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#### FIRST PACIFIC COMPANY LIMITED

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(Incorporated with limited liability under the laws of Bermuda)
Website: http://www.firstpacco.com

(Stock Code: 00142)

SUPPL

### **OVERSEAS REGULATORY ANNOUNCEMENT**

(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)

Please refer to the attached notices relating to:-

Filings made by Indofood Agri Resources Limited ("IndoAgri"), a subsidiary of the Company, to the Singapore Stock Exchange In relation to (i) Despatch of Circular for the Proposed Acquisition of a Majority Interest in PT Perusahaan Perkebunan London Sumatra Indonesia Tbk., and (ii) Notice of Extraordinary General Meeting.

Dated this 2<sup>nd</sup> day of October, 2007

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As at the date of this announcement, the board of directors of FINANTAMIC Company Limited comprises the following directors:

Anthoni Salim, Chairman
Manuel V. Pangilinan, Managing Director and CEO
Edward A. Tortorici
Robert C. Nicholson
Ambassador Albert F. del Rosario
Edward K.Y. Chen\*, GBS, CBE, JP

Tedy Djuhar
Sutanto Djuhar
Ibrahim Risjad
Benny S. Santoso
Graham L. Pickles\*
David W.C. Tang\*, OBE,
Chevalier de L'Ordre des Arts et
des Lettres

W1116

<sup>\*</sup> Independent Non-executive Directors

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Miscellaneous						
* Astensks denote mandatory information						
Name of Announcer *	INDOFOOD AGRI RESOURCES LTD.					
Company Registration No.	200106551G					
Announcement submitted on behalf of	INDOFOOD AGRI RESOURCES LTD.					
Announcement is submitted with respect to *	INDOFOOD AGRI RESOURCES LTD.					
Announcement is submitted by *	Mak Mel Yook					
Designation *	Company Secretary					
Date & Time of Broadcast	02-Oct-2007 12:35:28					
Announcement No.	00020					
>> Announcement Details						
The details of the announcement start here						
Announcement Title *	Despatch of Orcular - Proposed Acquisition of a Majority Interest in PT Perusahaan Perkebunan London Sumatra Indonesia TBK					
Description	Please see attached.					
Attachments:	@ DespatchCircular.odf					
	Total size = 57K (2048K size limit recommended)					

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#### INDOFOOD AGRI RESOURCES LTD.

(Incorporated in the Republic of Singapore) (Company Registration No.: 200106551G)

# PROPOSED ACQUISITION OF A MAJORITY INTEREST IN PT PERUSAHAAN PERKEBUNAN LONDON SUMATRA INDONESIA TBK

- (A) The proposed acquisition by Indofood Agri Resources Ltd.'s (the "Company's") subsidiary, PT Salim Ivomas Pratama ("PT SIMP"), of (i) an aggregate of 500,095,000 issued ordinary shares ("Lonsum Shares") in the share capital of PT Perusahaan Perkebunan London Sumatra Indonesia Tbk ("Lonsum") and (ii) US\$47,000,000 mandatory convertible notes due 2009 ("MCNs") issued by Lonsum, representing an aggregate interest of approximately 56.4% of the enlarged issued share capital of Lonsum assuming conversion of the MCNs (the "Enlarged Capital"), for a total cash consideration of approximately \$\$810.0 million;
- (B) The proposed acquisition by the Company of 109,521,000 Lonsum Shares, representing an interest of approximately 8.0% of the Enlarged Capital, for a consideration of approximately S\$125.1 million to be satisfied by the allotment and issue of 98,082,830 new ordinary shares in the share capital of the Company at the issue price of S\$1.2758 per new share; and
- (C) The proposed acquisition by PT SIMP of the remaining Lonsum Shares, representing approximately 35.6% of the Enlarged Capital, by way of a tender offer,

(collectively, the "Proposed Transactions").

#### DESPATCH OF CIRCULAR

Further to the announcements by the Company on 25 May 2007 and 27 and 28 August 2007 in relation to the Proposed Transactions, the Board of Directors of the Company wishes to announce that the Company has today despatched a circular (the "Circular") dated 2 October 2007 in relation to the Proposed Transactions, to shareholders of the Company ("Shareholders").

The Circular contains information on the Proposed Transactions as well as the Notice of the Extraordinary General Meeting (the "EGM") of the Company to be held at Belvedere, 4<sup>th</sup> Floor, Grand Tower, Meritus Mandarin Singapore, 333 Orchard Road, Singapore 238867 on 23 October 2007 at 4.00 p.m.. A copy of the Notice of EGM is attached to this Announcement.

Shareholders who do not receive the Circular within a week from the date hereof should contact the share registrar of the Company at the following address:-

Lim Associates (Pte) Ltd 3 Church Street #08-01 Samsung Hub Singapore 049483

A copy of the Circular is available on the website of the Singapore Exchange Securities Trading Limited at <a href="https://www.sgx.com">www.sgx.com</a>.

CIMB-GK Securities Pte. Ltd. was the financial adviser to the Company in relation to the acquisition of the entire issued share capital of Indofood Oil & Fats Pte. Ltd.. It assumes no responsibility for the contents of this announcement.

Shareholders are requested to note the following important dates and times in respect of the EGM:-

Last date and time for lodgement of Proxy Form Date and time of Extraordinary General Meeting Place of Extraordinary General Meeting 21 October 2007 at 4.00 p.m. 23 October 2007 at 4.00 p.m. Belvedere, 4<sup>th</sup> Floor, Grand Tower Meritus Mandarin Singapore 333 Orchard Road Singapore 238867

By Order of the Board of the Company

Mark Julian Wakeford Chief Executive Officer and Executive Director 2 October 2007

#### NOTICE OF EXTRAORDINARY GENERAL MEETING

#### INDOFOOD AGRI RESOURCES LTD.

(Incorporated in the Republic of Singapore) (Company Registration No. 200106551G)

**NOTICE IS HEREBY GIVEN** that an Extraordinary General Meeting of Indofood Agri Resources Ltd. (the **"Company"**) will be held at Belvedere, 4<sup>th</sup> Floor, Grand Tower, Meritus Mandarin Singapore, 333 Orchard Road, Singapore 238867 on 23 October 2007 at 4.00 p.m. for the purpose of considering and, if thought fit, passing the following Ordinary Resolution:-

#### AS AN ORDINARY RESOLUTION

#### Approval of the Proposed Transactions including the Proposed Consideration Shares Issue

THAT the Proposed Transactions be and are hereby approved, and approval and authority be and are hereby given to the Directors:-

- (a) to carry out and implement the Proposed Transactions;
- to allot and issue the Consideration Shares in connection with the Proposed Transactions on such terms and conditions as the Directors may deem fit; and
- (c) to do all acts and things as the Directors deem necessary or advisable in connection with the Proposed Transactions including amending the terms and conditions thereof.

All capitalised terms used in this Notice which are not defined herein shall unless the context otherwise requires have the same meanings ascribed to them in the Company's Circular to Shareholders dated 2 October 2007 (including supplements and modifications thereto).

BY ORDER OF THE BOARD Indofood Agri Resources Ltd.

Mark Julian Wakeford Chief Executive Officer and Executive Director Singapore 2 October 2007

#### Notes:

- (1) A member of the Company entitled to attend and vote at the Extraordinary General Meeting is entitled to appoint not more than two proxies to attend and vote in his stead. A proxy need not be a member of the Company.
- (2) The instrument or form appointing a proxy, duly executed, must be deposited at the registered office of the Company at 80 Ratfles Place, #22-23 UOB Plaza 2, Singapore 048624 not less than 48 hours before the time appointed for holding the Extraordinary General Meeting in order for the proxy to be entitled to attend and vote at the Extraordinary General Meeting.

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Miscellaneous .	·				
Astensks denote mandatory information	. 1				
Name of Announcer *	INDOFOOD AGRI RESOURCES LTD.				
Company Registration No.	200106551G				
Announcement submitted on behalf of	INDOFOOD AGRI RESOURCES LTD.				
Announcement is submitted with respect to *	INDOFOOD AGRI RESOURCES LTD.				
Announcement is submitted by *	Mak Mei Yook				
Designation *	Company Secretary				
Date & Time of Broadcast	02-Oct-2007 12:32:55				
Announcement No.	00019				
>> Announcement Details					
The details of the announcement start here					
Announcement Title *	Notice of Extraordinary General Meeting				
Description	Please see attached.				
	CIMB-GK Securities Pte. Ltd. acted as the financial adviser to the Company in relation to the acquisition of the entire issued share capital of Indofood Of & Fats Pte. Ltd.				
Attachments:	<ul> <li>         Ø EGMNotice.pdf     </li> <li>Total size = 26K         (2048K size limit recommended)     </li> </ul>				

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- (b) to allot and issue the Consideration Shares in connection with the Proposed Transactions on such terms and conditions as the Directors may deem fit; and
- (c) to do all acts and things as the Directors deem necessary or advisable in connection with the Proposed Transactions including amending the terms and conditions thereof.

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# Form of Share Buyback Report to The Stock Exchange of Hong Kong Limited ("the Exchange")

## Form G

The l	To: The Head of the Listing Division The Listing Division The Stock Exchange of Hong Kong Limited								
Dear Sir,									
Name of	Name of Company: First Pacific Company Limited (Stock Code: 00142)								
Descripti	on of Securities:	Ordinary Shares of par value of US\$0.01 each							
A. P	urchase Report								
We here	We hereby report the following purchases by our company of the above securities.								
Trading	g Day / Date	Number of Securities Purchased	Method of <u>Purchase</u> *	Price per Share or Highest Price <u>Paid HK\$</u>	Lowest Price Paid HK\$	Total <u>Paid HK\$</u>			
2 Oct	tober 2007	128,000	On the Exchange	5.96	5.94	762,316.80			
•	Total	128,000	_			762,316.80			
* Either on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.  B. Additional Information for company's whose primary listing is on the Exchange  1. Number of such securities purchased on the Exchange									
,		in the year to date (since ordinary resolution)  (a) 1,134,000							
2	% of issued share capital at time ordinary resolution     passed acquired on the Exchange since date of resolution								
	(	( (a) x 100 )							
	issued share capital 0.035%								

We hereby confirm that the purchases set out in A above which were made on the Exchange were made in accordance with the listing rules of the Exchange entitled "Rules Governing the Listing of Securities" and that there have been no material changes to the particulars contained in the Explanatory Statement dated 30 April 2007 which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

Yours faithfully,
LI Lai Man Nancy
Company Secretary
First Pacific Company Limited

